



European Finance FORUM

L'AGEFI

October 5th 2023
Shangri-La Hotel
Paris

Meet Policy, Finance & Investment Leaders

MORNING:
FINANCE & POLICY STREAM

AFTERNOON:
INVESTMENT STREAM

Exclusive gala dinner sponsor



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8.15 am – 8.45 am **Welcome reception for attendees**

8.45 am – 8.50 am **Introduction & welcome speech**

8.50 am – 9.20 am **Opening keynote**

How can Europe deal with inflation, energy crisis & war on its doorstep? Has enough been done to protect strategic sectors?

- The U.S. Inflation Reduction Act and its impact on the European economy; the European answers
- REpower EU

Chaired by: *Nicolas Beytout*, CEO, L'AGEFI – Founder & CEO, L'OPINION

- **Thierry Breton**, Commissioner for the Internal Market, **EUROPEAN COMMISSION**

9.20 am – 10 am **1st Roundtable MACRO-ECONOMIC OVERVIEW**

Central banks policies & markets risks in 2023

Chaired by: *Alexandre Garabedian*, Editor-in-chief, L'AGEFI

- **Gilles Moec**, Group Chief Economist, **AXA GROUP**
- **Laurent Maurin**, Head of Economic Studies Division, Economic Department, **EUROPEAN INVESTMENT BANK**
- **Ugo Panizza**, Professor of Economics, Pictet Chair in Finance and Development, **GENEVA GRADUATE INSTITUTE** & Director, **INTERNATIONAL CENTER FOR MONETARY AND BANKING STUDIES** & Vice President, **CENTRE FOR ECONOMIC POLICY RESEARCH (CEPR)**

10 am - 10.40 am **2nd Roundtable DIGITAL EURO / CENTRAL BANK DIGITAL CURRENCIES**

Work in progress and constraints for the CBDC development

Chaired by: *Bjarke Smith-Meyer*, Fintech Correspondent, *POLITICO Europe*

- **Emmanuelle Assouan**, Deputy Director General for financial stability and operations, **BANQUE DE FRANCE**
- **Wim Mijs**, CEO, **EUROPEAN BANKING FEDERATION**
- **Christophe de Beukelaer**, Member, **BRUSSELS PARLIAMENT** & Founder, **BRUSSELS BLOCKCHAIN WEEK**
- **Jochen Siegert**, Managing Director, Global Head New Economy Products & Platforms, **DEUTSCHE BANK AG** & Member of Digital Euro Market Advisory Group, **EUROPEAN CENTRAL BANK**

10.40 am - 11.10 am **Break**

11.10 am - 11.50 am **3 rd Roundtable UK/EU COMPETITION**

New financial regulation in the UK and the impacts on the European financial industry - the competitiveness between the financial centers

Chaired by: *L'AGEFI*

- **Jon Relleen**, Director of Infrastructure & Exchanges, **FINANCIAL CONDUCT AUTHORITY (UK)**
- **Stéphane Boujnah**, CEO & Chairman of the Managing Board, **EURONEXT**

11.50 am - 12.05 am **KEYNOTE SPEAKER**

GREEN FINANCE

Chaired by: *L'AGEFI*

12.05 am - 1 pm **4 rd Roundtable ENVIRONMENTAL TRANSITION**

Introduction: Key findings from the Global ESG Survey 2023

- **Sophie Devillers** Head of Sustainable Finance, Securities Services, **BNP PARIBAS**

Debate: What are the strategic pillars for financial institutions to tackle the goals of transition? Energy, climate, biodiversity, net-zero portfolios, measurement & engagement... how to navigate through the challenges with different levers for action?

Chaired by *Tuba Raqshan*, Journalist, L'AGEFI

- **Dora Blanchet**, Head of Sustainable Finance Unit, **ESMA**
- **Matthias Seewald**, Executive board member & Chief investment officer, **ALLIANZ France**
- **Matti Leppälä**, CEO, **PENSIONSEUROPE**

12.45 am - 2.15 pm **Cocktail and networking reception**



2.15pm - 3.00pm Panel 1 | ALLOCATION

Inflation, rise in interest rates and credit shock: how tackle the challenging environment in your allocations?

Chaired by : *Jan Schwalbe*, Editor-in-chief, **FINANZ UND WIRTSCHAFT**

- **Anna Maria Reforgiato Recupero**, Chief investment officer – International, **GENERALI S.p.A.**
- **Lars Kalbreier**, Global CIO, **EDMOND DE ROTHSCHILD SA**
- **Tauno Löertscher**, Head Global Investment Strategy, **SWISS RE**
- **Olivier Mareuse**, Deputy Chief executive Officer, Chief Investment Officer, **CAISSE DES DEPOTS**

3.00pm - 3.40pm Panel 2 | PRIVATE DEBT

What are the main features of the private debt market in 2023? In what extent could the market dry up?

Chaired by : *Nicolette de Joncaire*, Editor-in-chief, **ALLNEWS**

- **Nunzio Laurenziello**, Head of Direct Private Debt Italy, **GENERALI INVESTMENTS PARTNERS**
- **Michael Belpaire**, Head of Discretionary Mandates, **SYMBIOTICS AM**
- **Elena Manola-Bonthond**, Chief investment officer, **CERN PENSION FUND**
- **Deepah Colombel**, Head of private debt, **CREDIT AGRICOLE ASSURANCES**

3.40pm - 4.20 pm Panel 3 | SFDR & IMPACT INVESTING

From the SFDR review in 2023 to the new methodologies in measurement, how evolve selection and due diligence in ESG & impact investments?

Chaired by : *L'AGEFI*

- **Josselin Kalifa**, Chief investment officer France, **CNP ASSURANCES**
- **Gilles Garnier**, Chief financial officer, **LA FRANCE MUTUALISTE**

4.20pm - 4.50pm Break

4.50pm - 5.30pm Panel 4 | HIGH YIELD

A new paradigm for High Yield investment: Impact of rate hikes? How to limit credit risks?

Chaired by : *Laurence Pochard*, Journalist, **L'AGEFI**

- **Chris Sawyer**, Head of European High Yield, **BARINGS**

4.50pm - 5.30pm Panel 5 | SOCIAL INVESTMENTS

How to deal with social criteria & impact in your investments? How could investors go significantly more “social”?

Chaired by : *Maria Folque*, PhD. Head of Sustainability, **FUNDS PEOPLE**

- **Alberto Matellán**, Chief Economist for investments, **MAPFRE**
- **Carole Zacchéo**, Chief investment officer, **MAIF GROUP**



6.20pm - 6.50pm

AF2i ACADEMY 2023

The European Finance Forum examines the outlook in 2023 for academic research

Introduction and moderation by **Jean-François Boulier**, Honorary chairman, **AF2i**

- Academic presentation by **Nicolas Mottis**, Professor, Management of Innovation and Entrepreneurship Department, **ECOLE POLYTECHNIQUE**
- Comments by an institutional investor

Followed by a debate with the audience

6.50 pm **Cocktail reception**

7.15 pm **Gala Dinner (on invitation only)**

Nicolas Beytout, CEO, **L'AGEFI**, Founder & CEO, **L'OPINION** will interview our guest of honor **Pierre-Eric Pommelet**, Chief Executive Officer, **NAVAL GROUP**



**Nicolas
Beytout**
CEO, L'AGEFI,
Founder & CEO,
L'OPINION



**Pierre-Eric
Pommelet**
Chief Executive Officer
NAVAL GROUP



**Thierry
Breton**

Commissioner for the
Internal Market,
EUROPEAN
COMMISSION



**Emmanuelle
Assouan**

Deputy Director
General for financial
stability and
operations
BANQUE DE FRANCE



**Dora
Blanchet**

Head of Sustainable
Finance Unit
ESMA



**Michael
Belpaire**

Head of Discretionary
Mandates
SYMBIOTICS AM



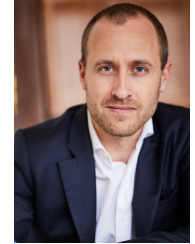
**Stéphane
Boujnah**

CEO & Chairman of
the Managing Board
EURONEXT



**Jean-François
Boulrier**

Honorary chairman
AF2I



**Christophe
De Beukelaer**

Member
BRUSSELS
PARLIAMENT



**Deepah
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DEPOTS



**Alberto
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Chief Economist for
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**Laurent
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Head of Economic
Studies Division,
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**Wim
Mijs**

CEO
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**Gilles
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Group Chief
Economist
AXA GROUP



**Nicolas
Mottis**

Professor,
Management of
Innovation and
Entrepreneurship
Department
ECOLE
POLYTECHNIQUE



**Ugo
Panizza**

Professor of Economics,
Pictet Chair in Finance
and Development,
GENEVA GRADUATE
INSTITUTE & Director,
ICMB & Vice President,
CEPR



**Anna Maria
Reforgiato
Recupero**

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officer – International
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**Jon
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Exchanges,
FINANCIAL
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AUTHORITY (UK)



**Chris
Sawyer**

Head of European
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BARINGS



**Matthias
Seewald**

Executive board
member & Chief
investment officer
ALLIANZ France



**Jochen
Siegert**

Managing Director,
Global Head New
Economy Products &
Platforms,
DEUTSCHE BANK AG
& Member of Digital
Euro Market Advisory
Group, ECB



**Carole
Zacchéo**

Chief investment
officer
MAIF GROUP



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75116 Paris

DELEGATE DETAILS:

CIV : SURNAME : FIRST NAME :

JOB :

TITLE :

EMAIL : TEL :

COMPANY DETAILS:

COMPANY NAME:

VAT NUMBER (EU RESIDENT ONLY):

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EARLY BIRD for any payment before 07/13/2023	<input type="checkbox"/>	790 € exc. VAT / 948 € incl. VAT
LAST CHANCE for any payment before 09/16/2023	<input type="checkbox"/>	890 € exc. VAT / 1 068 € incl. VAT
FULL PRICE for any payment before 10/05/2023	<input type="checkbox"/>	990 € exc. VAT / 1 188 € incl. VAT

Free access to the event will be provided to institutional investors, Family offices & Private banks
Free access: Institutional investors: Pension funds, provident institutions, insurance companies, treasury management and sovereign wealth funds (excluding third-party asset management) | Family offices & Private banks

For Institutional Investors Family offices & Private banks **outside France only : Free* + Hotel night on October 5 provided****

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Registration

THURSDAY 5 OCTOBER 2023

**PLEASE RETURN THIS FORM
ALONG WITH YOUR PAYMENT**

BY MAIL
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- * if you cancel more than 30 days prior to the conference, you may elect to attend another conference in the same year with no extra fee
- * if you cancel between 15 and 30 days prior to the conference, a 100€ administrative fee will be due
- * for all cancellations within 15 days of the conference, and for any no-shows on the day of the conference, no refund will be extended. Conference papers will be sent to delegates unable to attend.

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Once your request has been accepted by our services, you will receive an email confirmation with your invitation.

**** Hotel night:**

This offer is only given to institutional investors /top management outside of france, subject to our prior approval.